

# Registration

## Register me for "2005 Public Finance in Florida" Seminar (013) THE RITZ CARLTON, MANALAPAN (7/29-30/05)

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**CJK: Course No. 0255R**



- Please check here if you have a disability that may require special attention or services. To ensure availability of appropriate accommodations, attach a general description of your needs. We will contact you for further coordination.

### REGISTRATION FEE (check one):

- Member of the City, County and Local Government Law Section: \$270
- Non-section member: \$290
- Full-time law college faculty or full-time law student: \$162.50
- Persons attending under the policy of fee waivers: \$40  
Includes Supreme Court, DCA, Circuit and County Judges, Magistrates, Judges of Compensation Claims, Administrative Law Judges, and full-time legal aid attorneys if directly related to their client practice. *(We reserve the right to verify employment.)*

### METHOD OF PAYMENT (check one):

- Check enclosed made payable to The Florida Bar
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\_\_\_\_\_ COURSE BOOK ONLY: Cost \$35 plus tax TOTAL \$ \_\_\_\_\_

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Cost: \$270 plus tax (section member)  
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and the City, County and Local Government Law  
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# 2005 Public Finance in Florida

COURSE CLASSIFICATION: INTERMEDIATE LEVEL

One Location  
July 29-30, 2005

The Ritz-Carlton  
100 South Ocean Boulevard  
Manalapan (Palm Beach), FL 33462

Course No. 0255R

# Schedule of Events

This year's seminar includes presentations about the local government lawyer's role in a bond transaction, legal issues in derivative financial products, economic development matters, and a roundtable discussion concerning the proposed amendments to IRS Circular 230. Also scheduled is a panel presentation about the Sanibel Bridge litigation which disrupted Lee County's planned bond financing. The public finance seminar has been held every other year since 1989 and provides an opportunity for city, county and local government attorneys and Florida municipal bond attorneys to learn about and discuss new developments in public finance law.

## Friday, July 29, 2005

8:00 a.m. – 9:00 a.m.

### Late Registration and Continental Breakfast

9:00 a.m. – 9:10 a.m.

### Welcome and Opening Remarks

*Alexandra M. MacLennan, Squire, Sanders & Dempsey, Tampa, Program Co-Chair*

9:10 a.m. – 10:00 a.m.

### The Local Government Lawyer's Role in a Bond Transaction - What Local Government Lawyers Should Know Before They Sign that Opinion

*Jean M. Mangu, Edwards Cohen, Jacksonville*

10:00 a.m. – 10:50 a.m.

### Federal Tax Update

**A presentation regarding the current focus of the IRS on tax-exempt municipal bonds and what to do if your bond issue is audited or one like it is audited.**

*Robert J. Eidnier, Squire, Sanders and Dempsey, L.L.P., Cleveland, OH*

10:50 a.m. – 11:10 a.m.

### Break

11:10 a.m. – 12:00 p.m.

### Securities Case Law Update - As Scrutiny by the IRS has Increased, So has Scrutiny by the SEC

**A presentation discussing recent SEC enforcement activity and settlements, including the first penalty payment by a governmental entity in a municipal transaction.**

*Samuel J. Winer, Foley & Lardner, Washington, D.C.*

12:00 p.m. – 1:30 p.m.

### Lunch (included in registration)

1:30 p.m. – 2:15 p.m.

### Derivatives – The “D” Word

**A guide to analyzing legal issues for local governments arising in the use of derivative financial products in municipal finance transactions.**

*Leonard T. Marcinko, Bryant Miller & Olive P.A., Atlanta, GA*

2:15 p.m. – 2:45 p.m.

### Economic Development Overview

**A review of current economic development programs in the State of Florida, including financial incentives.**

*Enterprise Florida Inc., Orlando*

2:45 p.m. – 3:00 p.m.

### Break

3:00 p.m. – 3:45 p.m.

### Public-Private Partnerships

**An in-depth look at public-private partnerships in Florida**

*Robert L. Nabors, Nabors, Giblin & Nickerson, P.A., Tallahassee*

3:45 p.m. – 4:30 p.m.

### Case Law and Legislative Update

*Virginia Delegal, Florida Association of Counties, Tallahassee*

4:30 p.m. – 5:15 p.m.

**Bond Counsel Roundtable Discussion: Circular 230 – What's the Big Deal? Florida Bond Attorneys discuss the significance of IRS Circular 230 and what it means (and doesn't mean) to governmental issuers.**

5:15 p.m. – 6:45 p.m.

**Reception for all seminar attendees, speakers and guests**

## Saturday, July 30, 2005

8:00 a.m. – 8:30 a.m.

### Continental Breakfast

8:30 a.m. – 9:20 a.m.

### Ethics: Conflicts of Interest in Public Finance Transactions

*C. Christopher “Chris” Anderson III, Tallahassee*

9:20 a.m. – 10:00 a.m.

### Historical and New Market Tax Credits – What are They and How Can They Be Put to Use in Your Community

*Erik Rickard, Squire, Sanders & Dempsey L.L.P., Columbus, OH*

10:00 a.m. – 10:15 a.m.

### Break

10:15 a.m. – 10:45 a.m.

### The Telecommunications Tax – Whose Revenue is it Anyway?

**A presentation regarding the telecommunications tax program, including how local governments have fared, audit rights, financing options.**

*Sarah Bleakley, Nabors, Giblin & Nickerson P.A., Tallahassee*

10:45 a.m. – 12:00 p.m.

### For Whom the Bonds Toll – The Sanibel Bridge and the Lee County Bonds

**When local government interests collide, the bond deal may not get closed. A presentation by the parties involved describing how one deal didn't get done.**

*David M. Owen, Lee County Attorney, Ft. Myers, Panel Chair*

### CLER PROGRAM

(Maximum Credit: 11.0 hours)

General: 11.0 hours

Ethics: 1.0 hour

### CERTIFICATION PROGRAM

(Maximum Credit: 11.0 hours)

Business Litigation ..... 5.0 hours

City, County & Local Govt. .... 11.0 hours

Tax ..... 3.5 hours

Seminar credit may be applied to satisfy both CLER and Board Certification requirements in the amounts specified above, not to exceed the maximum credit. Refer to Chapter 6, Rules Regulating The Florida Bar, for more information about the CLER and Certification Requirements.

Prior to your CLER reporting date (located on the mailing label of your Florida Bar News) you will be sent a Reporting Affidavit or a Notice of Compliance. The Reporting Affidavit must be returned by your CLER reporting date. The Notice of Compliance confirms your completion of the requirement according to Bar records and therefore does not need to be returned. You are encouraged to maintain records of your CLE hours.



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## Refund Policy

Requests for refund or credit toward the purchase of the course book/tapes of this program **must be in writing and postmarked** no later than two business days following the course presentation. Registration fees are non-transferable, unless transferred to a colleague registering at the same price paid. A \$15 service fee applies to refund requests. Registrants who do not notify The Florida Bar by 5:00 p.m., July 22, 2005 that they will be unable to attend the seminar, will have an additional \$15 retained. Persons attending under the policy of fee waivers will be required to pay \$40.

## Hotel Information

A block of rooms has been reserved at The Ritz-Carlton Hotel, at the rate of \$140 single/double occupancy. To make reservations, call The Ritz-Carlton direct at (561) 533-6000. Reservations must be made by 7/8/05. If the block of rooms is sold out prior to 7/8/05, the rate of \$140 cannot be guaranteed.